



# BUSINESS TRANSITION

Planning for your future and the future of your business.



PLEASE JOIN US FOR THIS BUSINESS TRANSITION WORKSHOP.

**WEDNESDAY, SEPTEMBER 11, 2019**

Registration at 7:15 am

Workshop from 8:00 am – 9:30 am

Continental breakfast and refreshments will be served.

## BGSU AT LEVIS COMMONS

1655 N Wilkinson Way, Perrysburg, OH 43551

## AGENDA

Paul Wannemacher – Planning For Your Business Transition

Jeff Denning – What Is Your Business Worth?

Chris Kelly – How To Accomplish Your Business Transition

Paul Wannemacher – After-Transition Planning

## SEATS ARE LIMITED – RSVP TODAY!

Call 419-464-3032 or email [brufenacht@croghan.com](mailto:brufenacht@croghan.com)

to reserve your seat today.

## MEET THE PRESENTERS



**Paul Wannemacher, CPA, PFS, CFP®**

*Vice President and Trust Officer  
Croghan Trust & Investment Management*

Over 25 years of experience in trust administration, portfolio management, tax & financial planning and business consulting.



**Jeffrey S. Denning, CPA, ABV, CFF**

*Gilmore Jasion Mahler, LTD*

Over 30 years of accounting experience, with a focus on providing services as an accredited business appraiser, forensic accountant, litigation consultant, and expert witness.



**Chris Kelly**

*Vice President and Commercial Loan Officer  
Croghan Colonial Bank*

Over 20 years in commercial banking, providing small to medium sized privately held businesses, non-profits and professional firms with financial solutions.



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